How We Can Help

RLT has partnered with top Attorneys in the fields of “Retirement and Estate Planning”. Times are changing fast, between the government, the taxes, the laws and uncertainty of the economy, you need to be able to count on some help. You can trust and rely on RLT and our support staff of highly experienced professionals with over a combined 98 years of experience! RLT is here to help lead and direct you, your family and your estate into the future with confidence. Remember, your legacy is ”*For a Lifetime andLlonger”*

* Our Trust Attorneys and Tax Advisors are

leaders in Retirement and Estate Planning.

They have a combined 85 years of experience

between them. (re-write)

* Do you need a trust? Our Attorneys write custom Trusts

for your every need. (re-write)

* Do you know what a “Special Needs Trust” is? Do you

Know if you need one? (NEW)

Do You Know the Answers?

When thinking about planning for Retirement, answer

the following questions to see where you are in your

personal planning process…

Do you know how todays economy will affect your financial status?

Do you know how your retirement, your IRA’s, your 401K’s are taxed and how to reduce those taxes?

Will your savings, IRA, 401K, pension, social security, investments be enough to last you and your spouse for a life time?

Did you know you can create a guaranteed monthly income for life? This is added to your other income!

Are you prepared for the likely hood of you or your spouse needing Long Term Care or moving into a Nursing Home at some point?

When thinking about your Estate and if you are

prepared to pass your legacy to the next generation,

answer these questions…..

* Did you know a “Will” goes through Probate……
* Do you know what a Trust is, how it works and protects your family?
* Do you know whether or not you need a Trust?
* Do you know how a Trust will bypass probate?
* Do you know bank accounts will go through probate if not set up properly?
* Have you thought about a Trust before but thought you didn’t need one or that it must be too expensive?
* Did you know that a Trust can cost less than you might think?

Do you have other questions? Click here to ask me!